## CREDITO PRIVATO COMMERCIALE SA

Banca di diritto svizzero

## By DHL

UNITED STATES
BANKCUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408
USA

Lugano, June 25th 2012

RE: TRANSFER OF CLAIMS – LEHMAN BROTHERS HOLDINGS INC.

Dear Sirs,

Please find herewith attached the "transfer of claims other than for security", duly filled in and signed by the Transferor Credito Privato Commerciale SA, in liquidation and the Transferee Banca Zarattini & Co. SA.

Yours sincerely

CREDITO PRIVATO COMMERCIALE SA, in liquidation

Cataldo CASTAGNA

The liquidator

Erico BERTOLI
The liquidator

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	x :	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
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## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

	CREDITO PRIVATO COMMERCIALE SA			
Name of Transferee	Name of Transferor			
BANCA ZARATTINI & CO SA ATTN, COMPLIANCE AND BACK OFFICE DEPT. VIA PRETORIO A	Court Claim # (if known): 44207 Amount of Claim as Filed: US\$ 10,783,770.00 Amount of Claim Transferred: EUR 100,000.00 Amount of Claim Transferred: US\$ 142,360.00 Date Claim Filed: Oct. 22, 2009			
Name and address where payments to Transferee should be sent (if different from above):				

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BANCA ZARATTINI & CO. SA Date:	25th June 2012
Name: Ivan Mattei Elena Carosi	
Title: DEPOTY GENT VICE PRESCIDENT	
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up	p to 5 years, or both. 18 U.S.C. §§ 152 & 357.

## EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Credito Privato Commerciale SA ("Transferor"), unconditionally and irrevocably transfers and assigns to BANCA ZARATTINI & CO. SA ("Transferee") an undivided pro rata interest in EUR 100,000.00 (US\$ 142,360.00) ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 44207 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Ev	idence of Partial	Transfer	of Claim is executed as of	
this 25 th day of,				
1	CR	<b>EDITO PRI</b>	ATO COMMERCIALE SA	
	Transferor		ZURIGO 46	
	Transferor			
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	BANCA ZA	RATTI	NI & CO. SA	
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	Transferee	1		
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	By:		Filled Or	
	Name: Ivar	Mattei	Elena Carosi	
	Title: DEPUTY	GEN,	VICE PRESIDENT	
	11110. 02101/	MELLI	VICE FIRESIDENT	

DANAGER

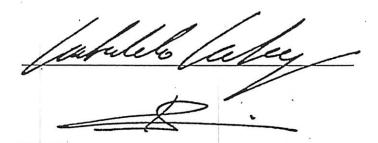


Elenco firme autorizzate (firma collettiva a due)

IN LIQUIDAZIONE

Cataldo Castagna per il Liquidatore

Erico Bertoli per il Liquidatore



Lugano, 13 giugno 2012